F&W ONE40
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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

34

01ST/02ND SEPTEMBER 2026

CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA RESOURCE EFFICIENCY PLEDGE

CERTIFIED ISO 9001

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.77	Fair
High & Medium	0.56	Fair
Leafy	0.72	Fair
Semi Leafy	0.63	Fair
Tippy/Small Leaf	0.83	Fair
Premium Flowery	0.04	Fair
Off Grade	1.22	Irregular
Dust	0.56	Fair
Total	**5.34**	**Fair**

ORDER OF SALE

SALE NO : 34
01ST/02ND SEPTEMBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
John Keells PLC	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Ceylon Tea Brokers PLC	John Keells PLC	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,084 LOTS TOTALLING 5,336,085 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	764	765,699
High & Medium	1,362	563,105
Low Grown - Leafy	2,045	721,293
Low Grown - Semi Leafy	1,616	633,151
Low Grown - Tippy	1,908	835,829
Premium Flowery	280	36,724
Off Grades	2,485	1,218,522
Dust	624	561,762
Total	11,084	5,336,085
Re - Prints	1,295	719,901

SETTLEMENT DATES

04/09/2026	08/09/2026	09/09/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

A few select Westerns were reasonably useful, whilst a majority of the others comprised of a fair average quality standard. Low Growns were similar to last.

COMMENTS

Total Auction offerings comprised of 5.3 M/Kgs, marginally down from the 5.4 M/Kgs on offer the previous week. Overall, a firm to dearer trend in prices for the better teas. Others were irregular, whilst the poorest continued to be sluggish.

Ex-Estate offerings comprised of 0.77 M/Kgs, down from the 0.83 M/Kgs on offer the previous week.

Select Western BOP/BOPF's gained by Rs. 50 per kg, whilst the others were irregular and easier. In the Below Best category, select BOP invoices were Rs. 20-40 per kg dearer, whilst the others were lower by a similar margin. Corresponding BOPF's - Select improved invoices gained by Rs. 20 per kg, whilst the others declined by a similar margin. At the lower end of the market, prices for BOP's eased by up to Rs. 50 per kg, whilst the corresponding BOPF's continued to sell around last levels. Nuwara Eliya BOP/BOPF's - No offerings available. Uda Pussellawa BOP/BOPF's were mostly unsold following poor quality. Uva BOP's - Select coloury invoices were firm and tended dearer, whilst the others were barely steady. Corresponding BOPF's - Select invoices gained by Rs. 50 per kg and more, whilst the others sold around last.

High & Mid Grown CTC teas - BP1's had hardly any offerings. PF1's - A wider selection of better teas appreciated by Rs. 20 per kg on average, whilst the others sold around last following quality. Corresponding Low Grown types continued to sell well around last week's price levels.

The lack of availability of better teas continued to weigh on tea prices and also resulting in limited interest from quality conscious markets.

Less activity from shippers to the UK and the continent. Fair interest from Japan, China, the CIS and Middle East, whilst South Africa appeared inactive.

Low Growns totalled approximately 2.2 M/Kgs. All categories met with fair demand.

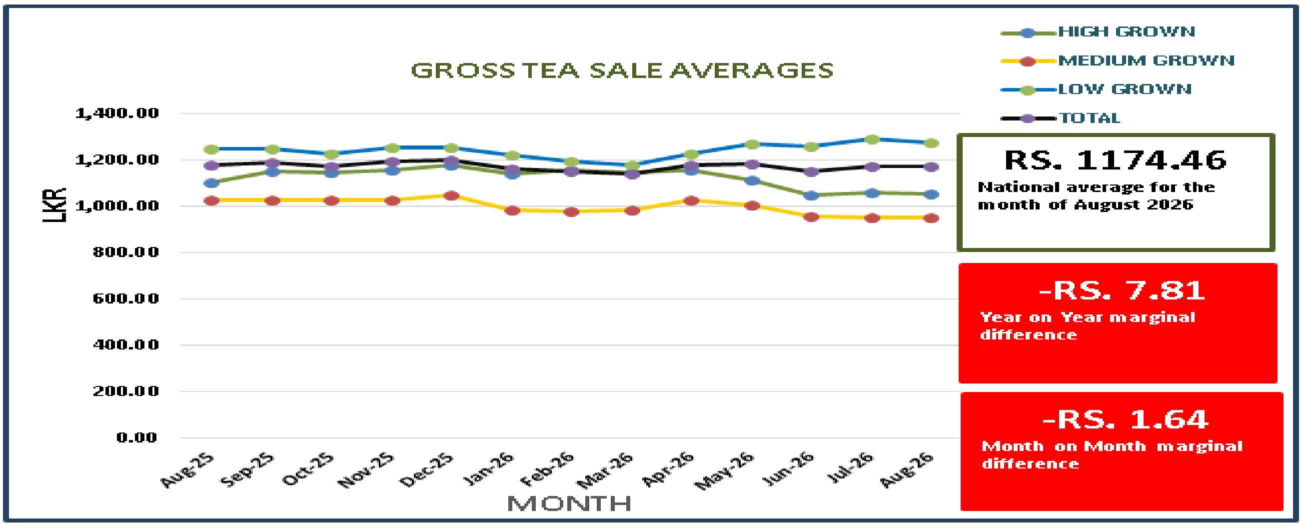
In the Leafy and Semi-Leafy catalogues - BOP1's, OP's and PEK's in general were firm, whilst the OP1's were firm to dearer. Select Best and Best OPA's were easier, whilst the Below Best and cleaner teas at the bottom appreciated following quality. PEK1's, in general, gained.

In the Tippy catalogue, a few Select Best FBOP's sold around last levels, whilst the balance together with Best varieties were easier. The bolder varieties were dearer, whilst the teas at the bottom were firm. Select Best FF1's were firm, whilst the Best varieties were easier. Below Best and teas at the bottom appreciated.

In the Premium catalogue, Tippy teas in general were dearer.

NATIONAL TEA SALES AVERAGES

(AUGUST 2026)



Key Highlights:

- **Sale Average of August 2026 recorded Rs. 1,174.46 (USD 3.53), a decline of Rs. 1.64 (positive USD 0.03) vis-à-vis July 2026**
- **Cumulative total average, High Grown and Low Grown averages recorded positive variances in LKR terms, whilst in USD terms all elevations witnessed negative variances in comparison with the corresponding month and cumulatively in the year 2025**

In Sri Lankan Rupees								
	26-Aug	26-Jul	MOM Variance	25-Aug	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	1,057.06	1,061.95	-4.89	1,106.20	-49.14	1,109.75	1,074.61	35.14
Medium Grown	954.82	953.94	0.88	1,029.10	-74.28	980.26	1,022.06	-41.80
Low Grown	1,276.83	1,293.06	-16.23	1,251.09	25.74	1,241.30	1,228.04	13.26
Total	**1,174.46**	**1,176.10**	**-1.64**	**1,182.27**	**-7.81**	**1,165.66**	**1,156.37**	**9.29**
In U.S. Dollars								
	26-Aug	26-Jul	MOM Variance	25-Aug	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	3.18	3.16	0.02	3.67	-0.49	3.45	3.60	-0.15
Medium Grown	2.87	2.84	0.03	3.41	-0.54	3.04	3.42	-0.38
Low Grown	3.84	3.85	-0.01	4.15	-0.31	3.86	4.11	-0.26
Total	**3.53**	**3.50**	**0.03**	**3.92**	**-0.39**	**3.62**	**3.87**	**-0.25**

Source - Sri Lanka Tea Board (For statistical purposes only)
Currency conversion – Central Bank August 2026 Spot Rate

* National tea sales average for the month of August 2026 recorded Rs. 1,174.46 (USD 3.53), showing a declined of Rs. 1.64 and a gain of USD 0.03 in comparison with the July 2026 average of Rs. 1,176.10 (USD 3.50).
* In comparison to the August 2025 average of Rs. 1,182.27 (USD 3.92), shows a decrease of Rs. 7.81 and USD 0.39 YOY.
* Total National Sale Average for the year 2026 (to-date) was recorded at Rs. 1,165.66 (USD 3.62), a positive variance of Rs. 9.29 (negative USD 0.25) vis-à-vis Rs. 1,156.37 (USD 3.87) recorded in the corresponding period of the year 2025.

Elevation-Wise Summary: August 2026

* High Grown average for the month recorded a decline of Rs. 4.89 and a gain of USD 0.02 month on month, whilst a decline of Rs. 49.14 and USD 0.49 was witnessed against the corresponding month in 2025.
* Medium Grown average for the month recorded a positive variance of Rs. 0.88 and USD 0.03 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 74.28 and USD 0.54.
* Low Grown average for the month recorded a decline of Rs. 16.23 and USD 0.01 month on month, whilst against the corresponding average of August 2025, shows a positive variance of Rs. 25.74 and decrease of USD 0.31.
*To date, the High Grown and Low Grown elevations together with National Average recorded a positive variance in LKR terms, whilst the Medium Growns recorded a negative variance. In USD terms, all elevations show a decline.

(Refer statistical details on Page No. 12)

CROP AND WEATHER

FOR THE PERIOD 25-31 August 2026

Western/Nuwara Eliya Regions

Rain was reported in the Western and Nuwara Eliya regions throughout the week. Intermittent showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions

Both regions reported bright weather during the week. According to the Department of Meteorology, strong winds are expected in the Uva and Uda Pussellawa regions in the week ahead.

Low Growns

The Low Grown Region experienced rain throughout the week. The Department of Meteorology expects showers in the Low Grown Region in the week ahead.

Crop

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions reported a decrease in the crop intake, whilst the Low Grown Region reported an increase.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's - Select invoices gained by up to Rs. 50 per kg, whilst the others were irregular and easier following quality. In the Below Best category, select invoices were Rs. 20-40 per kg dearer, whilst the others were lower by a similar margin. At the lower end of the market, prices eased by up to Rs. 50 per kg. Nuwara Eliya's - Not available. Uda Pussellawa's were mostly unsold. Uva's - Select coloury invoices were firm and tended dearer, whilst the others were barely steady.

BOPF

Best Western's - Select invoices gained by up to Rs. 50 per kg following special inquiry, whilst the others were irregular and tended easier. In the Below Best category, select improved invoices gained by Rs. 20 per kg, whilst the others declined by a similar margin. Teas at the lower end continued to sell around last levels. Nuwara Eliya's - Not available. Uda Pussellawa's were mostly unsold. Uva's - Select invoices gained by Rs. 50 per kg and more, whilst the others sold around last week's levels.

OP/OPA

Well-made varieties were easier by Rs. 30-50 per kg, whilst the others were lower by Rs. 20-40 per kg. Below Best types together with the others declined by Rs. 30-50 per kg, whilst the poorer sorts were firm to dearer by Rs. 20-30 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were dearer by Rs. 30-50 per kg, whilst the Select Best PEK's were firm. Select Best PEK1's were selectively dearer by Rs. 50-100 per kg, whilst the others were firm to easier by Rs. 30-50 per kg. Below Best PEK/PEK1's were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg. A few select Best Rotovane PEK's sold at last levels following special inquiry, whilst the others declined by Rs. 20-40 per kg. Below Best and poorer sort sold at last levels.

FBOP/FBOPF1

Flavoury FBOP/FF1's were firm to dearer by Rs. 20-40 per kg. The better Orthodox FBOP/FF1's were firm to easier by Rs. 30-50 per kg. Below Best and other Orthodox FBOP/FF1's were lower by Rs. 20-40 per kg, whilst the poorer types were easier by a similar margin.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep
Best Westerns	1260-1500	1320 - 1400	1280-1460	1320 - 1440	1360-1800	1360 - 1750	1200-1460	1180 - 1340
Below Best Westerns	1100-1240	1160 - 1300	1180-1260	1220 - 1300	1100-1180	1060 - 1200	1020-1120	1020 - 1100
Plainer Westerns	920-1080	850 - 1140	1000-1160	900 - 1200	800	700 - 1040	670-1000	630 - 960
Nuwara Eliyas	N/A	N/A	1000-1200	N/A	890-1120	1020 - 1400	700-710	N/A
Brighter Udapussellawas	N/A	N/A	800-1080	900 - 980	1380-1500	1280 - 1550	1040-1100	1080 - 1300
Other Udapussellawas	N/A	720 - 800	710 - 730	N/A	1020	N/A	820	690 - 940
Best Uvas	1160-1240	1120 - 1240	1200	1140 - 1340	1260-1750	1220 - 1750	1100-1300	1060 - 1320
Other Uvas	1060-1120	1100 -	980-1040	850 - 1100	580-1180	540 - 1180	520-1080	660 - 1020

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas continued to sell well, whilst the others were up to Rs. 50 per kg easier.

BOPF Better sorts were mostly firm, whilst the others were irregular.

OP/OPA Best varieties were lower by Rs. 40-60 per kg, whilst the others were firm to easier by Rs. 20-40 per kg. Below Best and the others were lower by Rs. 30-50 per kg, whilst the poorer sorts were firm to dearer by Rs. 10-30 per kg.

PEKOE/PEKOE1 Best PEK's were firm to dearer by Rs. 30-50 per kg, whilst the PEK1's gained by Rs. 100-150 per kg. Below Best PEK's were firm to dearer by Rs. 20 per kg. Below Best PEK1's were firm to easier by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 20-40 per kg.

FBOP/FBOPF1 Select Best FBOP's declined by Rs. 100-200 per kg, whilst the Below Best and others were firm to dearer by Rs. 30-50 per kg. Select Best FBOPF1's were firm. Best and Below Best FBOPF1's were firm to dearer by Rs. 30-50 per kg, whilst the poorer sorts declined by Rs. 20-40 per kg on last levels.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep
Good Mediums	1240-1950	1480 - 2000	940-1200	900 - 1000	1300-2050	1320 - 1850	1080-1440	1020 - 1360
Other Mediums	940-1080	720 - 1200	700 - 900	640 - 860	550-1280	660 - 1280	540-1060	520 - 980

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Select high-priced teas tended easier, whilst the other improved sorts were Rs. 20-40 per kg dearer.

MEDIUM GROWN BP1s - Irregular and mostly unsold. PF1s - A wider selection of the better teas gained by up to Rs. 20 per kg.

LOW GROWN BP1s - Firm. PF1s - Sold around last.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep
High Grown	N/A	1280 -	650-1140	760 - 1160
Medium Grown	800	N/A	800-1100	800 - 1140
Low Grown	N/A	1240 - 1300	1100-1550	1100 - 1550

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best sorts which commenced lower by Rs. 20-40 per kg, appreciated marginally and sold at last week's closing levels. Best and Below Best categories declined by Rs. 30-50 per kg and more following quality, whilst the teas at the lower end of the market were firm to marginally dearer. Low Grows - In general, were firm. CTC - In general, were firm to dearer.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category were firm to selectively dearer. Below Best sorts together with the teas at the lower end of the market maintained.

BOP1A

Main Grade reducer varieties in the Best category were firm. Below Best varieties which gained by Rs. 20 per kg at the commencement of the sale, declined towards the latter part of the sale, whilst the poorer sorts were firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep
Better Fannings (Orthodox)	630-1180	640 - 1160	830	N/A	660-980	660 - - 1140
Better Fannings (CTC)	N/A	N/A	N/A	N/A	810-850	850 - 980
Other Fannings (Orthodox)	480-620	500 - 630	500-770	500 - 760	460-650	450 - - 650
Other Fannings (CTC)	N/A	N/A	550-640	580 - 640	570-730	600 - 740
Good Brokens	660-920	680 - 1200	670-1240	690 - 1340	720-1440	740 - 1440
Other Brokens	500-650	500 - 660	500-650	490 - 680	500-700	500 - - 710
Better BOP1As	630-900	650 - 860	640-1260	660 - 1240	750-1550	750 - - 1550
Other BOP1As	520-620	520 - 640	500-620	510 - 640	500-730	500 - - 730

DUSTS

DUST1

Select Best Dust1's together with the Best varieties were firm to dearer by Rs. 40-50 per kg. The Below Best varieties were firm to easier by Rs. 20 per kg, whilst the poorer sorts declined further by Rs. 20-40 per kg and more at times. Low Grown varieties were dearer by Rs. 40 per kg. High & Medium Grown CTC's were irregularly firm by Rs. 40-50 per kg, whilst the Low Grown CTC's were dearer by Rs. 50-100 per kg and more at times.

DUST

Clean leaf secondary teas remained firm, whilst the poorer sorts were easier by Rs. 20-40 per kg. The Low Growns were firm to dearer by Rs. 20-40 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep
Better Primary Dust (Orthodox)	1160-1650	1240 - 1600	950-1000	900 - 1060	940-1220	980 - 1240
Better Primary Dust (CTC) P. Dust	1000-1280	1200 - 1240	980-1120	900 - 1140	1050-1220	1140 - 1460
Below Best Primary Dust (Orthodox)	860-1140	860 - 1200	770-940	760 - 860	730-920	760 - 940
Other Primary Dust (CTC) P. Dust	790-980	800 - 870	630-960	600 - 870	620-1040	740 - 1020
Other Primary Dust (Orthodox)	670-850	710 - 800	500-760	560 - 630	500-720	500 - 750
Better Secondary Dust	960-1320	900 - 1040	N/A	N/A	880-1000	920 - 1060
Other Secondary Dust	430-940	430 - 890	470-730	440 - 570	430-860	480 - 900

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	A few Select Best FBOP's sold around last levels, whilst the balance together with Best varieties were easier. The bolder varieties were dearer, whilst the teas at the bottom were firm. FBOP1's, in general, were firm on last.
BOP	BOP's, in general, were firm on last.
BOP1	BOP1's, in general, were firm.
OP1	OP1's were firm to dearer.
OP	Well-made OP's together with the Below Best and teas at the bottom maintained.
OPA	Select Best and Best OPA's were easier, whilst the Below Best and cleaner teas at the bottom were firm to dearer.
PEKOE	PEK's, in general, were firm on last levels, whilst the PEK1's appreciated.
BOPF	Well-made BOPF's were firm, whilst the balance were easier.
FBOPF/FBOPF1	Tippy teas, in general, were dearer. Select Best FF1's were firm, whilst the Best varieties were easier. Below Best and teas at the bottom appreciated.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep	24/25 Aug	01/02 Sep
FBOP 1	1900-2200	1900 - 2200	1600-1700	1600 - 1700	1450-1550	1450 - 1550	1000-1150	1000 - 1150
FBOP	2300-2900	2200 - 2800	1800-2000	1700 - 1900	1550-1650	1550 - 1650	1100-1200	1100 - 1200
BOP 1	2450-2900	2450 - 3050	2150-2400	2150 - 2400	1400-1850	1400 - 1850	900-1380	900 - 1380
BOP	1700-2200	1700 - 2300	1450-1550	1450 - 1550	1480-1500	1480 - 1500	1000-1100	1000 - 1100
BOPF	1400-1600	1400 - 1700	1050-1100	1050 - 1100	800-850	800 - 850	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3100-4200	3300 - 4600	3000-3300	3100 - 3250	2000-2500	2200 - 2700	1000	1000 -
FBOPF 1	1700-1950	1700 - 1900	1550-1650	1550 - 1600	1450-1500	1450 - 1500	1000-1100	1000 - 1100
FBOPF	1500-1800	1600 - 1900	1350-1450	1400 - 1500	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3200-3400	3200 - 3400	2750-3150	2750 - 3150	1850-2650	1900 - 2650	800-1800	800 - 1850
OP	1600-1750	1600 - 2350	1460-1550	1460 - 1550	1260-1400	1260 - 1400	750-1240	750 - 1240
OPA	1400-2300	1400 - 2300	1280-1380	1280 - 1380	1140-1260	1140 - 1260	700-1120	700 - 1120
PEKOE	1700-2400	1700 - 2650	1500-1650	1550 - 1650	1280-1440	1280 - 1500	800-1260	800 - 1260
PEK 1	1850-2700	1900 - 2450	1700-1800	1700 - 1850	1300-1650	1340 - 1650	800-1280	800 - 1320

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		2000
Harangalla	**BOP**	**@**	**1800**
Ancoombra	BOPSp		1650
Vellai Oya	BOPF		1000
Windsorforest	**BOPF**	**@**	**900**
Dartry Valley	**BOPFSp**	**@**	**1400**
Craighead	**BOP1**	**@**	**2600**
New Rothschild	FBOP		1850
Meezan	FBOP		1750
Harangalla	**FBOP**	**@**	**1700**
Dartry Valley	FBOP		1700
Harangalla	**FBOP1**	**@**	**1550**
Craighead	**FBOP1**	**@**	**1500**
Cooroondoowatte	**FBOP1**	**@**	**1500**
Elkaduwa	FBOPF		1080
Ancoombra	FBOPF1		1850
Craighead	**FBOPF1**	**@**	**1800**
Harangalla	**FBOPF1**	**@**	**1800**
Dartry Valley	**FBOPF1**	**@**	**1800**
Doombagastalawa	**FBOPF1**	**@**	**1700**
Imboolpittia	**FBOPF1**	**@**	**1700**
Hatale	FBOPF1		1700
Shemrock	OP		1320
Doombagastalawa	**OP**	**@**	**1300**
Harangalla	**OP**	**@**	**1300**
Greenwood	OP		1300
Craighead	**OP**	**@**	**1280**
Harangalla	**OPA**	**@**	**1240**
Craighead	**OP1**	**@**	**2250**
Cooroondoowatte	**PEK**	**@**	**1750**
Dartry Valley	**PEK**	**@**	**1750**
Harangalla	PEK		1750
Dartry Valley	**PEK1**	**@**	**2250**
New Rothschild	PEK1		2250
Harangalla	**PEK1**	**@**	**2200**
Cooroondoowatte	**PEK1**	**@**	**2050**
WESTERN HIGH			
Cymru	BOP		1460
Tillyrie	**BOPSp**	**@**	**1380**
Wattegodde	**BOPSp**	**@**	**1360**
Norwood	**BOPSp**	**@**	**1300**
Holyrood	**BOPSp**	**@**	**1300**
Gouravilla	BOPF		1440
Robgill	BOPF		1400
Robgill	**BOPF**	**@**	**1380**
Wattegodde	BOPF		1380
Mattakelle	BOPF		1380
Torrington	**BOP1**	**@**	**1650**

WESTERN HIGH			
Cymru	FBOP		1750
New Meddecombra	FBOP		1750
Torrington	**FBOP1**	**@**	**1480**
Cymru	FBOPF1		1650
Queensberry	**FBOPF1**	**@**	**1600**
Torrington	**FBOPF1**	**@**	**1600**
Frotoft Super	FBOPF1		1600
Bogahawatte	FBOPF1		1600
Venture	OP		1340
Kirkoswald	**OPA**	**@**	**1240**
Cymru	OPA		1240
St Andrews	OP1		1600
Cymru	PEK		1600
Torrington	**PEK**	**@**	**1550**
Frotoft Super	PEK		1550
Venture	PEK		1550
Cymru	PEK1		1850
Frotoft Super	PEK1		1850
NUWARA ELIYAS			
Kenmare	BOP		1120
Kenmare	BOPF		580
Kenmare	FBOP		1400
Kenmare	FBOPF		1140
Kenmare	FBOPF1		1550
Court Lodge	**FBOPF1**	**@**	**1420**
Kenmare	PEK		1300
Mahagastotte	**PEK1**	**@**	**1320**
Court Lodge	**PEK1**	**@**	**1280**
UDAPUSSELLAWAS			
Ragalla	**BOP**	**@**	**800**
Luckyland	BOP		800
Kirklees	BOP		800
Mooloya	BOPSp		890
Mooloya	BOPF		980
Maha Uva	**BOP1**	**@**	**1600**
Delmar	**FBOP**	**@**	**1550**
Blairlomond	FBOP		1550
Gonapitiya	FBOP1		1380
Blairlomond	FBOPF1		1650
Delmar	**OP**	**@**	**1300**
Blairlomond	**OP**	**@**	**1280**
Maha Uva	**OP**	**@**	**1260**
Blairlomond	OPA		1060
Delmar	**OPA**	**@**	**1040**
Delmar	OP1		1700
Maha Uva	**OP1**	**@**	**1650**
Maha Uva	**PEK**	**@**	**1700**
Maha Uva	**PEK1**	**@**	**1850**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Nilvin Super	BOP		2350
Mulatiyana Hills	**BOP**	**@**	**2300**
Mahaliyadda	BOP		2300
New Nivithigala	BOPSp		2150
Lellopitiya Super	BOPSp		2150
Stream Line	BOPSp		2150
Sithaka	BOPF		1900
Rajjuruwatta Super	BOPFSp		2200
Kings Bru	BOPFSp		1900
Kamarangapitiya	**BOPFSp**	**@**	**1750**
Etambagahawila	FBOP		2800
Galatara	FBOP		2800
Fortune	**FBOP**	**@**	**2700**
Ganganee	FBOP1		2250
New Galagawa	FBOPF		2250
New Vithanakande	FBOPF		1950
Ganganee	FBOPF		1950
Gunawardana	**FBOPF**	**@**	**1850**
Danawala	FBOPF		1850
New Laksakanda	FBOPF		1850
Kings Bru	FBOPF1		2100
Adams View	**FBOPF1**	**@**	**1900**
Pothotuwa	**FBOPF1**	**@**	**1850**
Dellawa	**FBOPF1**	**@**	**1850**
Galatara	FBOPF1		1850
Susantha	BOP1		3050
Pothotuwa	**BOP1**	**@**	**3000**
Mulatiyana Hills	**BOP1**	**@**	**2900**
Gunawardana	**OP1**	**@**	**3400**
Miriswatta	OP		2350
Galatara	OP		1700
Wasantha	**OP**	**@**	**1650**
Mulatiyana Hills	OP		1650
Lucky Dais	OP		1650
Miriswatta	OPA		2300
Liyonta	PEK		2650
New Batuwangala	PEK1		2450
Pothotuwa	**PEK1**	**@**	**2400**
Renukanda	PEK1		2400
Ceciliyan	PEK1		2400

UVA MEDIUM			
Pettiagalla	BOP		1550
Dickwella	BOPSp		1600
El Teb	**BOPF**	**@**	**900**
Dickwella	**BOPFSp**	**@**	**1650**
Demodera "S"	**BOP1**	**@**	**1800**
Aruna Passara	BOP1		1800
Wewesse	FBOP		1750
Dickwella	FBOP1		1650
Ury	FBOPF		850
Aruna Passara	FBOPF1		1650
New Aruna Passara	FBOPF1		1650
New Aruna Passara	OP		1360
New Aruna Passara	OPA		1220
Dickwella	OP1		1800
Misty-Uva	**PEK**	**@**	**1700**
New Aruna Passara	PEK		1700
Aruna Keppetipola	PEK1		2150

UVA HIGH			
Aislaby	**BOP**	**@**	**1260**
Nayabedde	**BOP**	**@**	**1240**
Ranaya	BOPSp		1650
Nayabedde	**BOPF**	**@**	**1340**
Bandaraeliya	**BOPF**	**@**	**1260**
Ranaya	BOP1		1700
Gonamotawa	**FBOP**	**@**	**1750**
Ranaya	FBOP		1750
Uva Highlands	**FBOP**	**@**	**1600**
Aislaby	FBOP		1600
Battawatte	FBOP1		1360
Uva Highlands	**FBOPF1**	**@**	**1600**
Gonamotawa	**FBOPF1**	**@**	**1550**
Aislaby	**FBOPF1**	**@**	**1550**
Ranaya	FBOPF1		1550
Ranaya	OP		1320
Ellathota Uva	**OP**	**@**	**1280**
Needwood Super	OPA		1140
Ellathota Uva	OP1		1500
Needwood Super	PEK		1650
Needwood Super	PEK1		2250

UNORTHODOX HIGH			
Dunsinane CTC	PF1		1160
Dunsinane CTC	**BP1**	**@**	**1280**

UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1140
Strathdon CTC	**PF1**	**@**	**1120**
Duckwari CTC	**BP1**	**@**	**800**
Donside CTC	BPS		560

UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1550**
Ceciliyan CTC	BP1		1300

PREMIUM FLOWERY			
New Batuwangala	FBOPFSp		4900
New Galagawa	FBOPFExSp		4600
Green Lanka	FBOPFExSp		4350
Rumassala Hills	FBOPFExSp		4350
Morawakkorale	**FBOPFExSp**	**@**	**4250**
Thalangaha	FBOPFExSp1		4350

DUSTS			
Great Western	**DUST1**	**@**	**1600**
Mattakelle	DUST1		1600
Ceciliyan CTC	PD		1460
Fortune	**DUST**	**@**	**1060**

OFF GRADES			
Stockholm	FGS1		1160
Wattahena	FGS		1140
Ceciliyan CTC	PF		980
Chandrika CTC	**PF**	**@**	**960**
Chandrika Estate	**BM**	**@**	**1320**
Chanra Tea	BP		1440
Liyonta	BOP1A		1550

OTHERS			
Kingsbru	BOPA		2450

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 19TH TO 25TH AUGUST 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	248,079	165,981	7,813,635	7,111,185
PUBLIC AUCTION	4,333,057	4,541,661	155,877,219	166,251,238
FORWARD CONTRACTS	68,820	20,000	1,627,170	1,615,231
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,649,956	4,727,642	165,318,024	174,977,654
BMF EXCLUDED FROM PRIVATE SALE	14,400	11,200	1,040,182	1,263,511

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
18TH AUGUST 2026	4.22	4.76	4.98	1200.33	1199.81	1204.35	3.66	4.03	4.08
25TH AUGUST 2026	4.33	4.54	5.03	1215.87	1221.77	1212.16	3.75	4.09	4.11

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	323.53	298.30	296.36
STG.PD	435.81	402.18	389.53
EURO	373.38	347.91	329.29
YEN	2.01	2.02	2.03

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 33	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
24TH/25TH AUGUST 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	957.04	1078.53	1155.32	1029.72	1038.76	1114.09	2.95	3.61	3.92	3.22	3.50	3.66
Western High Grown	1140.94	1159.31	1163.53	1156.52	1093.71	1192.96	3.52	3.88	3.94	3.62	3.68	3.92
CTC High Grown	1011.06	1101.42	1000.10	1056.63	1072.71	1106.24	3.12	3.69	3.39	3.31	3.61	3.64
High Grown (Summary)	1084.46	1128.35	1160.69	1116.62	1075.70	1167.57	3.35	3.78	3.93	3.49	3.62	3.84
Uva Medium Grown	972.47	1097.71	1095.60	1031.63	1068.68	1144.57	3.00	3.68	3.71	3.23	3.60	3.76
Western Medium Grown	946.03	1015.67	1012.61	949.86	1004.38	1070.98	2.92	3.40	3.43	2.97	3.38	3.52
CTC Medium Grown	839.19	927.54	949.03	903.63	940.02	978.34	2.59	3.11	3.22	2.83	3.17	3.22
Medium Grown (Summary)	952.89	1039.68	1038.77	977.53	1025.62	1096.09	2.94	3.48	3.52	3.06	3.46	3.61
Orthodox Low Grown	1341.42	1314.25	1304.65	1277.97	1260.55	1380.88	4.14	4.40	4.42	4.00	4.25	4.54
CTC Low Grown	941.71	976.92	948.61	935.01	980.03	1002.99	2.91	3.27	3.21	2.93	3.30	3.30
Low Grown(Summary)	1320.85	1289.61	1280.84	1258.74	1245.12	1356.55	4.08	4.32	4.34	3.94	4.19	4.46
Total	1215.87	1221.77	1212.16	1181.71	1172.55	1271.55	3.75	4.09	4.11	3.70	3.95	4.18

Source: Oanda Exchange Rates
Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF AUGUST 2026

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1031.37	1105.01	1139.75	1044.97	1048.04	1118.05	3.10	3.67	3.79	3.25	3.51	3.66
Western High Grown	1119.48	1140.39	1167.84	1170.68	1105.40	1197.49	3.36	3.78	3.88	3.64	3.70	3.92
CTC High Grown	1009.13	1077.03	1011.05	1057.11	1072.73	1105.18	3.03	3.57	3.36	3.28	3.59	3.61
High Grown (Summary)	1057.06	1106.20	1142.30	1109.75	1074.61	1152.04	3.18	3.67	3.80	3.45	3.60	3.77
Uva Medium Grown	1015.55	1077.02	1088.67	1032.90	1069.87	1137.72	3.05	3.57	3.62	3.21	3.58	3.72
Western Medium Grown	918.49	1007.73	1014.28	956.36	1008.39	1071.04	2.76	3.34	3.37	2.97	3.38	3.50
CTC Medium Grown	820.87	933.78	949.26	905.66	937.85	972.85	2.47	3.10	3.16	2.81	3.14	3.18
Medium Grown (Summary)	954.82	1029.10	1032.38	980.26	1022.06	1085.59	2.87	3.41	3.43	3.04	3.42	3.55
Orthodox Low Grown	1320.44	1289.72	1300.01	1280.14	1263.45	1382.30	3.97	4.28	4.32	3.98	4.23	4.52
CTC Low Grown	934.98	979.08	948.59	932.61	978.73	1001.63	2.81	3.25	3.16	2.90	3.28	3.28
Low Grown(Summary)	1276.83	1251.09	1256.62	1241.30	1228.04	1337.77	3.84	4.15	4.18	3.86	4.11	4.37
Total	1174.46	1182.27	1188.49	1165.66	1156.37	1249.99	3.53	3.92	3.95	3.62	3.87	4.09

Source: Oanda Exchange Rates
Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Jul								
Sri Lanka	23.2	21.5	21.3	151.1	157.3	153.1	6.2	-4.2
North India	127.6	161.7	139.8	441.3	530.7	525.7	89.4	-5
South India	22.8	20.8	24.6	123.2	138.6	132.5	15.4	-6.1

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Jun								
Bangladesh	12.8	9.8	12.4	24.3	22.4	30.6	-1.9	8.2
Malawi	2.2	2.1	2.1	33.4	31.5	29.4	-1.9	-2.1

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
May								
Kenya	54.5	52.1	52.4	277.1	240.8	252.2	-36.3	11.4

DETAILS OF AWAITING SALE

SALE NO : 35

Scheduled for 08TH/09TH SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	773	759,554
High & Medium	1,386	560,083
Leafy	2,002	680,345
Semi Leafy	1,701	661,760
Tippy	1,883	830,570
Premium Flowery	306	39,526
OffGrades	2,286	1,124,462
Dust	500	449,675
Total	**10,837**	**5,105,975**
RePrint	1,045	531,299

15/09/2026 Buyers Prompt

16/09/2026 Sellers Prompt

This sale last year
Sale No. 35 | 09TH/10TH SEPTEMBER 2025

Lots	**:10,763**
Re-print Lots	**:786**
Quantity	**:5,183,611 kgs**
Re-print Quantity	**:416,833 kgs**

LOW GROWN CATALOGUES

Violations Excluded

20/08/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

20/08/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

137,094

CTC

10,273 Pkgs - 542,716 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
AS	BC	BC
EB	CTB	**FW**
MB	EB	MB
JK	AS	AS
BC	LC	JK
CTB	JK	EB
LC	MB	CTB
FW	**FW**	LC

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

08TH
SEPTEMBER 2026

8.45am	Main Sale - High & Medium
2.30pm	Semi - Leafy Teas
3.00pm	Low Grown - Tippy Teas
3.30pm	Low Grown - Leafy Teas
5.00pm	Off Grade

09TH
SEPTEMBER 2026

9.30am	Premium Flowery
10.00am	BOP1A
10.15am	Ex-Estate
11.45am	Dust

DETAILS OF AWAITING SALE

SALE NO : 36

Scheduled for 15TH/16TH SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	711	697,626
High & Medium	1,316	547,219
Leafy	2,067	710,608
Semi Leafy	1,760	697,230
Tippy	1,968	878,307
Premium Flowery	377	48,810
OffGrades	2,391	1,159,449
Dust	579	496,787
Total	**11,169**	**5,236,036**
RePrint	1,186	610,161

22/09/2026	23/09/2026
Buyers Prompt	Sellers Prompt

This sale last year
Sale No. 36 | 16TH/17TH SEPTEMBER 2025

Lots	**:10,562**
Re-print Lots	**:741**
Quantity	**:5,082,669 kgs**
Re-print Quantity	**:368,812 kgs**

LOW GROWN CATALOGUES

Violations Excluded

28/08/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

28/08/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

140,851

CTC

9,900 Pkgs - 514,671 kgs

CATALOGUE CLOSURE DETAILS

15/16
SEPTEMBER 2026
Sale No. 36
The Ex-Estate catalogue closed on 28th August 2026, excluding violations. The Main Sale catalogues too closed on 28th August 2026, excluding violations.

22/23
SEPTEMBER 2026
Sale No. 37
The Ex-Estate and Main Sale catalogues are scheduled to close on 03rd September 2026.

29/30
SEPTEMBER 2026
Sale No. 38
The Ex-Estate and Main Sale catalogues are scheduled to close on 10th September 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

31ST AUGUST AND 01ST SEPTEMBER 2026 (SALE NO. 35)

There was reduced general demand for the 105,340 packages (6,960,411.00 kilos) available in the market with 17.87% unsold.

MARKETS

Pakistan Packers, Yemen and other Middle Eastern countries maintained support with more interest from Bazaar. Kazakhstan and other CIS states were less active with Afghanistan selective. Egyptian Packers maintained enquiry with UK active. Russia showed selective interest while South Sudan were less visible. Local Packers were quiet with Somalia more active at the lower end of the market.

OFFERINGS

Leaf Grades	-	51,880 packages (3,448,069.00 kilos) – 26.48% unsold
Dust Grades	-	35,700 packages (2,642,488.00 kilos) – 11.20% unsold.
Secondary Grades	-	17,760 packages (869,854.00 kilos) – 6.08% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Were easier by up to USC28.

Brighter – Irregularly discounted by up to USC30.

Mediums – KTDA mediums irregularly lost up to USC30 with plantation mediums easier by up to USC24.

Lower Medium – Were discounted by up to USC23.

Plainer – Were steady to USC11 dearer to easier by up to USC13 for better types.

PF1:

Best – Firm to mostly dearer by up to USC10 but a few lines shed by up to USC2.

Brighter – Met good interest at steady to USC9 above previous levels, some teas however irregularly lost by up to USC7.

Mediums – Some KTDA mediums were firm to USC5 dearer with most lines irregularly easier by up to USC6 while plantation mediums eased by up to USC7.

Lower Medium – Irregularly steady with most teas discounted by up to USC10.

Plainer – More irregular interest ranging between firm to USC10 dearer to easier by up to USC9.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	310 – 341	311 – 364
Good	305 – 358	295 – 338
Good Medium	307 – 320	293 – 328
Medium (KTDA)	240 – 275	222 – 278
Medium (Plantations)	187 – 266	180 – 238
Lower Medium	168 – 230	147 – 228
Plainer	118 – 170	115 – 156

DUST GRADES (M1)

PDUST:

Best – Were irregular and varied between steady to USC11 above previous levels to easier by up to USC13.

Brighter – Met more irregular enquiry and ranged between firm to USC6 dearer to easier by up to USC10.

Mediums – KTDA mediums held value with some teas up to USC7 dearer while others shed by up to USC8. Plantation mediums were steady to USC5 above last rates to easier by up to USC4.

Lower Medium – Irregularly shed by up to USC5.

Plainer – Were firm to USC3 above previous levels to easier by up to USC4.

DUST1:

Best – More irregular interest at USC2 above previous levels for few teas to mostly easier by up to USC9.

Brighter – Met irregular support varying between steady to USC3 dearer to mostly easier by up to USC5.

Mediums – KTDA mediums were steady to USC10 dearer to easier by up to USC7 while plantation mediums irregularly shed by up to USC6.

Lower Medium – Were steady to USC2 dearer to easier by a similar margin.

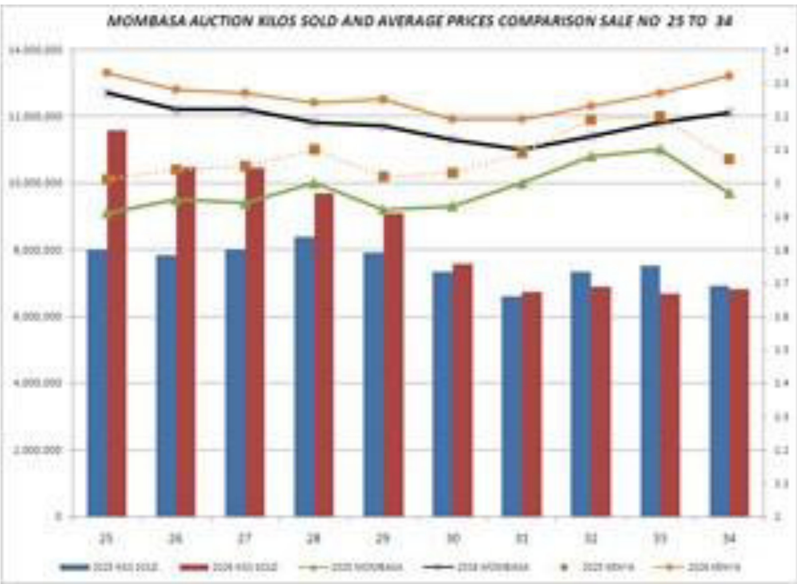
Plainer – Saw irregular interest ranging between firm to USC5 dearer to easier by a similar margin.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	267 – 329	275 – 370
Good	312 – 324	275 – 291
Good Medium	230 – 319	272 – 287
Medium (KTDA)	213 – 266	204 – 280
Medium (Plantations)	188 – 216	195 – 213
Lower Medium	162 – 205	172 – 192
Plainer	126 – 166	131 – 170

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm with PFs about steady. Clean well sorted coloury Fannings were dearer while similar DUSTs held value. Other Fannings were steady with DUSTs selling at firm to easier levels. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	260 – 349	266	173 – 284	174 – 313	-
Good Medium / Medium	-	-	150 – 191	156 – 223	-
Lower Medium	142 – 192	137 – 177	128 – 161	125 – 177	123 – 136
Plainer	116 – 144	104 – 149	085 – 147	124 – 141	097 – 122



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

31ST AUGUST 2026 (SALE NO. 18)

CTC LEAF: 55,035 packages of tea on offer met with a fairly strong demand.

BROKENS: Well made good liquoring small Brokens met with quite a strong demand and sold well in line with quality but prices were slightly easier than last. Likewise, other varieties met with a good demand but were easier by Tk.5/- and more. BLF teas met with quite a good demand but eased in price.

FANNINGS: Well made, good liquoring Fannings were in strong demand and sold well at slightly easier rates. All others were a good market but were also easier. BLF teas met with quite a good demand but were easier.

DUST: 10,339 packages of tea on offer met with a good demand at easier rates . Good liquoring Dusts sold barely steady following competition. Mediums were easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dust met with less demand and saw few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS:
Offerings showed a fair increase over last but these were well absorbed by buyers. Blenders were the mainstay of the market and lent useful support but Loose tea buyers were a little less active.
It was evident throughout the sale that competition seen in the previous weeks was rather lacking this week resulting in slightly lower price levels.
Dusts were an easier market.
Our Catalogue: (Sale 18) Avg : 305.33, Sold 91.71% , (Sale 17)
Avg : Tk 311.34, Sold 94.33%,

Courtesy - National Brokers Limited.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.49-2.53	Best	2.51-2.55
Good	2.47-2.48	Good	2.48-2.51
Medium	2.41-2.43	Medium	2.41-2.45
Plain	2.29-2.33	Plain	2.29-2.33
BLF	2.29-2.42	BLF	2.34-2.42

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

29TH AUGUST 2026 (SALE NO. 35)

CTC LEAF

DEMAND: Sustained demand was observed among all categories.

MARKET: The total CTC offering stood at 1454887.42 kgs, of which 1391169.35 kgs (95.62%) were sold. High-quality teas saw firm demand, but prices shifted inconsistently, influenced by quality and competitive dynamics. On the good category, prices for the larger broken eased, though the remaining grades were firm to dearer under competitive demand. The same tendency was observed in the remaining categories—bolder brokens remained barely steady, while other broken grades sold firm to dearer. Fanning grades attracted limited interest, resulting in prices that were barely steady to easier, with occasional out lots.

BUYING PATTERN: Major blenders played a dominant role in purchases, along with the western India & regional packers. Together they absorbed 53.52% of the total CTC sold. Middle East exporters remained active at around last levels. CIS and Russian buyers were fairly active. Internal buyers continued to be very selective.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: High-grown teas ruled a firm market. Brokens and fanning sold at last levels. Medium and low-grown orthodox leaf and broken grades were barely steady to easier, while fanning sold firm to dearer.

BUYING PATTERN: Internal buyers were very choosy. Exporters were fairly active.

CTC DUST

DEMAND: Good demand.

MARKET: The total offering stood at 378113.70 kgs, of which 313415.15 kgs (82.89%) were sold. Best & good dusts sold irregularly following quality. Better medium & medium dust appreciated on quality and better competition among local packers and exporters. Medium and plainer dust sold irregular and faced out lots on the browner fibrous sorts.

BUYING PATTERN: Coastal Karnataka packers continued to buy the best and good teas and competed with some regional packers. Other local packers were active on good and better medium teas. Major blenders were choosy. Exporters remained active on the remainders;however, the browner sorts were discounted.

ORTHODOX DUST

DEMAND: Fair demand.

MARKET: High-grown primary dust selectively sold following quality. Low-grown dust sold firm to dearer. Secondary dust continued to sell at barely steady to easier levels with some out lots.

BUYING PATTERN: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers were choosy on secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

01ST SEPTEMBER 2026 (SALE NO. 36)

	2026	2025	DIFFERENCE
CTC	1,09,151	1,12,910	-3,759
ORTHODOX	76,213	81,026	-4,813
DUST	47,925	61,683	-13,758

KOLKATA SALE CTC MARKET

MARKET REPORT:
Market opened to good demand. All Assams tending regularly easier.

BUYING PATTERN:
HUL: Operating
Western India: Active
Other Local and Internal: Fair Support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Well made Whole Leaf and Brokens selling irregular around last levels. Remainder Whole leaf and Brokens selling irregularly lower following quality. Cleaner Secondaries and leafy fannings selling irregular around last. Remaining browner and stalkier sorts selling lower following quality.

BUYING PATTERN:

Middle East & CIS: Operating
HUL: Very Selective

KOLKATA SALE DUST MARKET

MARKET REPORT: Market opened to good demand. Liquoring Assams tending easier. Remainder irregularly easier.

BUYING PATTERN:
HUL: Active
Teloijan: Good Support
Other Packeteers: Operating
Western India: Selective

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

02ND SEPTEMBER 2026 (SALE NO. 36)

QUANTITY	2026 kgs	2025 kgs.
ORX	2,23,203	NO SALE (ONAM)
CTC	33,303	
TOTAL	2,56,506	

COCHIN LEAF SALE

Overall Market Sentiment
Export demand remained supportive.
CIS buyers were active, particularly on quality Orthodox teas, while Middle East buyers also provided good support across quality Orthodox and selected CTC offerings. Domestic buying remained comparatively selective and price conscious. The market closed on a firm and quality-driven note.

ORTHODOX LEAF
The Orthodox market remained firm with good competition for quality teas. Better descriptions attracted strong enquiry and sold at firm to dearer levels, while medium and secondary teas were more selective.

CTC LEAF
The CTC market was generally firm, with better teas attracting good competition and selling at steady to occasionally dearer levels. Medium and plainer teas witnessed selective buying, with quality continuing to be the main factor in price realization.

Unsold Position
Unsolds were noticeable in selected offerings, particularly where seller expectations were above the level of trade. Quality teas, however, continued to receive good absorption.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

01 SEPTEMBER 2026 (SALE NO. 36)

	2026-2027	2025-2026	DIFFERENCE
CTC	173,653	133,383	40,270
DARJEELING	-	-	-
GREEN	-	-	-
DUST	19,157	16,155	3,002
TOTAL	192,810	149,538	43,272

CTC LEAF MARKET REPORT STAC

OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of garden teas seen so far, selling at irregular levels following quality. Medium and Plainer sorts are following a similar trend.

BUYING PATTERN:
Internal / Local Packeteers: Mainstay
HUL/TCPL: Operating
W.I: Selective so far.

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

02ND SEPTEMBER 2026 (SALE NO. 35)

There was continued fair demand at irregular rates where sold for the small quantity on offer of 1400 packages
BP1 were up to 4USC dearer on last.
PF1- Few on offer were taken out under bid
PF1/PD/D1- N/A
PF1SC held firm.
F2 were discounted by 1USC where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

01ST SEPTEMBER 2026 (SALE NO. 36)

Guwahati Opening CTC Market Report

Market:
Fair demand for the few good Assams on offer so far at barely steady to easier rates. Good demand for the remainder at also steady to easier rates. The bottom of the market appears firm. (ATB running at 82%)

Buying Pattern:
The Teloijan Tea Co Ltd/ HUL/ Western India/ buyers from other domestic destinations operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.